

Form 210A (10/06)

**United States Bankruptcy Court  
Southern District Of New York**

In

re Lehman Brothers  
Holdings Inc., et al.,  
Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London  
1 Great Winchester Street  
London EC2N 2DB

Contact: Jamie Foote  
Email: jamie.foote@db.com  
Telephone: +44 20 7545 8420

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):  
N/A

Name of Transferor

Waterstone Market Neutral Master Fund Ltd.

Court Claim # (if known): 21444  
Total Amount of Claim: USD 29,158,389.35  
Transferred Portion: USD 4,011,279.02

I declare under penalty of perjury that the information provided  
best of my knowledge and belief.

in this notice is true and correct to the

**Deutsche Bank AG, London**

By: 

Transferee/Transferee's Agent

24 September 2013  
Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 & 3571.

Confidential

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 21444 (In Part – See Below)

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to the transfer of a  
SUBJECT TO \$4,011,279.02 portion (the "Transferred Portion") of the above claim  
TRANSFER: which has been filed against the Debtor in the Bankruptcy Court in the  
principal amount of \$29,158,389.35 (the "Claim").

It is hereby certified that Waterstone Market Neutral Master Fund, Ltd. ("Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

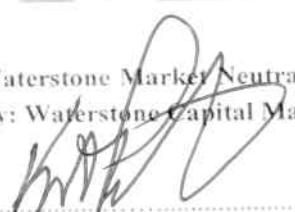
**Deutsche Bank AG, London Branch**  
1 Great Winchester Street  
London EC2N 2DB  
Attention: Jamie Foote

("Buyer") by assignment agreement dated 9 August 2013.

Seller hereby waives any objection to the transfer of the Transferred Portion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 24<sup>th</sup> day of September 2013.

Waterstone Market Neutral Master Fund Ltd. Deutsche Bank AG, London Branch  
By: Waterstone Capital Management, L.P.

  
Name: Kurt Peterson  
Title: CFO

  
Name:  
Title: